IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)) Chapter 11
ALLEGIANCE COAL USA LIMITED, et al.,1) Case No. 23-10234 (CTG
Debtors.) (Jointly Administered)
	_)

NOTICE OF SUBMISSION OF CREDIT DOCUMENTS

Collins St Convertible Notes Pty Ltd, as trustee for The Collins St Convertible Notes Fund (the "Noteholder"), submits the below credit documents attached hereto as Exhibits 1 through 26.

Exhibit No.	Description
1.	Deed of Variation (Amendment) re Convertible Note Agreement
2.	Convertible Note Agreement
3.	Deed of Guarantee, Indemnity and Charge
4.	Specific Security Deed -
5.	Guaranty and Security Agreement
6.	Amendment to Guaranty and Security Agreement
7.	Black Warrior New Elk Motor Vehicle Security Agreement
8.	Subordination Agreement
9.	RECORDED Black Warrior Leasehold Mortgage, Security Agreement
10.	RECORDED New Elk Deed of Trust to Public Trustee, Mortgage, Security Agreement, Assignment of Production and Proceeds, Financing Statement and Fixture Filing
11.	Allegiance Coal USA BMO Harris Bank DACA (Acct 1654508)
12.	Black Warrior Minerals - BMO Harris Bank DACA (Acet 1842707)
13.	Black Warrior Minerals - ServisFirst Bank DACA DACA (Acct. Nos. 5001236792, 5001236768, and 100008390)
14.	New Elk Coal Company BMO Harris Bank DACA (Acct 1212505)

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Allegiance Coal USA Limited (1324); New Elk Coal Holdings LLC (1314); New Elk Coal Company LLC (0615); and Black Warrior Minerals, Inc. (6486). The location of the Debtors' service address for purposes of these chapter 11 cases is 12250 Highway 12, Weston, Colorado 81091.

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Exhibit No.	Description
15.	Secretary's Certificate of Allegiance Coal USA Limited
16.	Secretary's Certificate of New Elk Coal Company LLC
17.	Secretary's Certificate of New Elk Coal Holdings LLC
18.	Allegiance Coal Ltd - DC UCC-1 Filings
19.	Allegiance Coal USA Ltd - DE UCC-1 Filings
20.	Black Warrior Minerals Inc Jefferson County AL – UCC-1 Filings
21.	Black Warrior Minerals Inc AL UCC-1 Filings
22.	New Elk Coal Company LLC - Las Animas County, CO - UCC-1 Filings
23.	New Elk Coal Company LLC CO UCC-1 Filings
24.	New Elk Coal Holdings LLC - DE UCC-1 Filings
25.	North Central Energy Company - CO UCC-1 Filings
26.	Raton Basin Analytic LLC - CO UCC-1 Filings

Respectfully Submitted, Dated: March 14, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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